GOLDSTRIKE

WHITEPAPER · GSTK

Whitepaper

Anchored assets, not virtual.

A proposed Ethereum-based ERC-20 token linked to an intended treasury of physical gold and Real-World Growth Assets (RWGA).

Rev. 8 Nov 2026 (draft — subject to change) · Not reviewed or approved by any regulator or by the board · Subject to legal review

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DOCUMENT CONTROL

Document	Goldstrike whitepaper
Version / status	Rev. 8 Nov 2026 (draft — subject to change). Replaces Rev. 6 Nov 2026. Not reviewed or approved by any regulator or by the board.
Approval	Board approval of the whitepaper is targeted for 1 January 2027. This is a target, not an approval already obtained, and it is not approval by a regulator. The publication date has not been set.
Issuer	Goldstrike RAKEZ Innovation City LLC, RAKEZ Al Hamra Industrial Zone, UAE, as identified by management.
Sources	Company information supplied by management on 6 November 2026 and in a further reply on 8 November 2026, which takes precedence over earlier drafts, and the concept whitepaper v0.2.

Important notice

Please read this notice carefully. It applies to the whole document.

This is a draft (rev. 8 Nov 2026), subject to change. It is subject to legal review and may change in full or in part. It has not been reviewed or approved by any regulator or by the board. Company information in this document is supplied by management; it is not independent verification or a legal opinion.

- **Not an offer.** This document does not constitute an offer to sell, or a solicitation of an offer to buy, any token, security, financial instrument or other product, in the United Arab Emirates or in any other jurisdiction. Any future token sale will be made only through final offering documents, and only where permitted by law.
- **Not investment advice.** Nothing in this document is investment, legal, tax or financial advice. Obtain independent professional advice before making any decision.
- **Licence not yet held.** Goldstrike does not currently hold the licence required for its intended structure; the estimated licence milestone is 1 February 2027. No licence has been granted. The licensing authority, the scope of the licence and its final timing remain open. The ICO is targeted to go live only once the required approvals are in place.
- **High risk.** Crypto-assets are highly volatile and high risk. You may lose some or all of the money you commit. Only commit money you can afford to lose.
- **No promised returns.** No return, yield, dividend, profit share, price level, liquidity or exchange listing is promised or assured. Physical gold does not itself generate interest or yield. Any return objective for the treasury's growth assets is a management objective for the treasury, not an entitlement of token holders.
- **Holder rights not yet defined.** The rights attached to GSTK, including any redemption right and the position of holders in an insolvency, have not been finally defined.
- **Targets are intentions.** Allocations, structures, prices and dates described as intended, proposed, planned, target, indicative or estimated are not current holdings or completed events, and they may change.
- **Forward-looking statements.** Statements about plans, intentions and expectations are forward-looking. They involve risks and uncertainties, and actual outcomes may differ materially.
- **Restricted jurisdictions.** Distribution of this document, and participation in any token sale, may be restricted or prohibited in some jurisdictions. The excluded jurisdictions have not yet been set.
- **Third-party names.** Kraken, BitOasis and MetaMask are names or trademarks of their respective owners. Goldstrike is not affiliated with, endorsed by or sponsored by them, and no agreement with any of them is presented as concluded. GoldRepublic is a name or trademark of its owner. Management confirms that a business account with GoldRepublic is in place and the cooperation has been approved.

Section 12 (Risk factors) describes the main risks.

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1. Executive summary

Anchored assets, not virtual.

Goldstrike (GSTK) is a proposed Ethereum-based ERC-20 token linked to an intended treasury of physical gold and Real-World Growth Assets (RWGA). The intended treasury allocation is 40% physical gold and 60% Real-World Growth Assets. The gold component is intended as the anchor of the treasury; the growth component is intended to cover artificial intelligence (AI), real estate, water and energy.

The issuing entity identified by management is Goldstrike RAKEZ Innovation City LLC, in RAKEZ Al Hamra Industrial Zone, UAE. Goldstrike is pursuing the licence required for its intended structure. Management estimates the relevant ICO licence milestone at 1 February 2027. No licence has been granted.

The token is proposed to be issued in limited tranches of 5,000,000 GSTK each, within a stated total authorised supply of 1,000,000,000 GSTK. The indicative token price is USD 3–4 per GSTK, depending on the gold price. This is not a fixed sale price, a valuation floor or a prediction of a trading price. The ICO is targeted to go live on 1 February 2027, subject to the required approvals, final documentation and applicable law.

No return, yield, dividend, profit share or recurring payment to token holders is established or promised. The rights attached to GSTK, including any redemption right, have not yet been finally defined.

Key facts

Token	Goldstrike (GSTK)
Standard and chain	Designed as an ERC-20 token on Ethereum. No contract deployment or completed audit is confirmed in this draft.
Total authorised supply	1,000,000,000 GSTK (ceiling; not a launch market capitalisation)
Tranches	Proposed limited issuance in tranches of 5,000,000 GSTK each
Indicative price	USD 3–4 per GSTK, depending on the gold price; indicative only, no final pricing formula yet
Intended allocation	40% physical gold (intended purchase and vault storage through GoldRepublic), 60% Real-World Growth Assets (AI, real estate, water, energy); intended, not current holdings
Issuing entity	Goldstrike RAKEZ Innovation City LLC, RAKEZ Al Hamra Industrial Zone, UAE, as identified by management
Licence	Not held. Estimated licence milestone: 1 February 2027
Target ICO date	1 February 2027, subject to the required approvals
Exchange listing	Initial listing on a smaller Dubai-based exchange planned, subject to exchange approval. No listing confirmed.
Wallet	Intended to be compatible with MetaMask and other Ethereum ERC-20 wallets once the contract is deployed

> **Positioning:** Anchored assets, not virtual. GSTK is intended to be linked to a treasury of real-world assets, with physical gold as its anchor, on the open and widely used Ethereum network.

2. Problem and vision

A digital token linked to a treasury of real-world assets, with gold as its anchor.

The problem

Owning physical gold is still operationally heavy for many investors. Bullion needs custody, insurance and settlement, and transaction sizes are often high. Direct ownership does not divide easily into small units and does not fit naturally into digital finance.

At the same time, many digital assets have no real-world asset support, no disciplined treasury management and no clear regulatory position. Fiat stablecoins are convenient for payments, but they are designed to hold parity with a currency, not to preserve purchasing power.

The vision

Goldstrike intends to bring these two worlds together: a standard digital token on Ethereum, linked to an intended treasury that is anchored in physical gold and complemented by real-world growth assets. The principles below guide the design.

- **Anchored, not virtual.** A token intended to be linked to a treasury of physical gold and Real-World Growth Assets.
- **Ethereum-based.** Designed as a standard ERC-20 token on Ethereum, so that it can work with common wallets such as MetaMask.
- **Disciplined supply.** Limited issuance in tranches of 5,000,000 GSTK, within a stated ceiling, and no intended token burn.
- **No artificial yield.** No payments to token holders are promised. Physical gold does not itself produce a yield.
- **Structure and oversight.** An intended governance model with investor managers, unanimous board decision-making and intended quarterly audits under IFRS.

3. The GSTK token

A proposed ERC-20 token on Ethereum, issued in limited tranches.

GSTK is designed as an ERC-20 token on Ethereum. No contract deployment or completed audit is confirmed in this draft. Management describes GSTK as a crypto token intended to operate under a Dubai ICO-licence structure. The final legal classification and the applicable regulatory requirements remain subject to legal review.

Token specification

Name	Goldstrike
Ticker	GSTK
Standard	ERC-20 (designed)
Blockchain	Ethereum
Total authorised supply	1,000,000,000 GSTK
Tranche size	5,000,000 GSTK per tranche (proposed). The number of tranches is open.
Burn	No token burn is intended.
Decimals	Not yet determined.
Wallet structure	Proposed distinction between master wallets and free-float wallets.
Contract address	Not yet available; to be published through official channels after deployment

Holder rights

The rights attached to GSTK have not been finally defined. Management's answers refer both to "none of these" and to redemption up to the value of the gold fund per token. These two positions have not yet been reconciled. No redemption right, direct asset claim or income right is therefore stated as established in this document.

If a redemption mechanism is adopted, its terms will be set out in final documentation. This document does not describe a valuation formula, a redeeming party, timing, charges, suspension rules or eligibility conditions for redemption, because none has been defined.

Legal basis and insolvency

Management identifies the whitepaper and externally vaulted gold as elements of the proposed legal and asset structure. The binding instrument for any holder rights, and the enforceability of those rights, remain open.

Management states that in an insolvency all assets, such as gold and real-world assets, would be sold. The order of distribution, the ranking of holders and any proceeds payable to holders have not been defined.

> **No income entitlement:** no return, yield, dividend, profit share or recurring payment to token holders is established or promised. Holders should not assume any right to redemption or liquidity until the final rights are documented.

4. Reserve and allocation model

An intended treasury allocation of 40% physical gold and 60% Real-World Growth Assets.



INTENDED TARGET ALLOCATION

- 40% **Physical gold**
- 60% **Real-World Growth Assets**
  - Real estate
  - Water
  - AI
  - Energy

Sub-categories shown without individual weights.
Intended target allocation only; actual holdings may differ.

Intended allocation

Component	Target	Intended role
Physical gold	40%	Reserve anchor: intended to give the treasury reserve strength and resilience. Gold does not itself generate interest or a yield.
Real-World Growth Assets	60%	Growth component: AI, real estate, water and energy, intended as the long-term growth component of the treasury.

The basis of the split, such as gross or net proceeds, any liquidity buffer and the rebalancing policy remain open. Actual holdings may differ from the intended allocation, in particular during build-up.

Physical gold

Goldstrike intends to purchase the physical gold backing the token through GoldRepublic, and the gold is intended to be held in GoldRepublic's vault storage. A business account with GoldRepublic is in place, and management confirms that the cooperation has been approved. The vault location, insurance, contracts and custody verification remain open.

Management identifies the proposed legal owner of the gold as "Goldstrike Rakez LLC UAE". Its relationship to, and name difference from, the stated issuing entity (Goldstrike RAKEZ Innovation City LLC) have not yet been determined, so this document does not treat a single legal-owner name as final.

Real-World Growth Assets

The intended Real-World Growth Assets categories are artificial intelligence (AI), real estate, water and energy. Their individual weights, eligible instruments, geographic focus, investment limits and custody or holding vehicles are to be determined. Management's intended policy is not to use leverage or hedging; the detailed investment, risk-management and rebalancing policy remains to be documented.

Treasury management may seek annual returns from the Real-World Growth Assets portfolio as an objective only. Outcomes depend on asset performance and may be negative. This objective applies to the treasury's assets; it is not a return to token holders.

5. Treasury and governance

Intended arrangements for governance, custody, audit and fees.

Governance

The proposed governance model includes investor managers and unanimous board decision-making. The identities of board members and managers, their independence, the matters reserved for the board and the detailed decision rules remain open.

The intended principles are a clear separation of issuance, treasury, custody and investment execution, conflicts management for founders, advisors, managers and related parties, and a periodic reserve and treasury reporting framework.

Custody and audit

Physical gold is intended to be purchased through GoldRepublic and held in GoldRepublic's vault storage. The vault location, insurance, contracts and custody verification remain open.

Management intends quarterly audits under IFRS. No audit firm is named or presented as appointed; the firm, its mandate, the scope and the start date remain open.

The method for proof of reserve, the custody solution for treasury wallets and digital assets, and the content and frequency of reports to holders have not yet been determined. They are intended to be set out in final documentation before launch.

Management fee

Management has indicated a management-fee range of 10–20%, described as a spread that depends on turnover figures and decreases as turnover rises. What counts as the turnover base, the thresholds at which the percentage decreases, the charging frequency and the payment mechanics are not defined. No numeric fee term is presented as final.

Treasury profits

Net realised treasury profits are intended to remain in the treasury, subject to the final fee and allocation terms. This intended treasury policy is separate from the treatment of assets in an insolvency, which is described in section 3 and remains open.

Step	Description
1. Gross proceeds	Realised returns from the Real-World Growth Assets portfolio.
2. Deductions	Transaction costs, portfolio operating expenses, realised losses, reserves, provisions and other permitted deductions, including any management fee under the final fee terms.
3. Net realised profits	Basis for treasury retention.
4. Treasury retention	Net realised profits are intended to remain in the treasury.

No payment from this waterfall to token holders is established or promised.

6. Tokenomics

Supply ceiling, tranches and distribution.

Supply

The existing stated total authorised supply is 1,000,000,000 GSTK. This is a maximum, not a launch market capitalisation. Tokens are intended to be issued only against funds actually received.

Management proposes limited issuance in tranches of 5,000,000 GSTK each. This is a number of tokens, not a monetary amount. The number of tranches, the aggregate issuance and the relationship between the supply ceiling, actual minting, issued supply and circulating supply remain subject to the final contract and allocation terms.

The stated intention is that there is no token burn. The final contract functions and controls remain open.

Wallets

The proposed wallet structure distinguishes master wallets and free-float wallets. Their addresses, permissions, signing arrangements and reconciliation rules remain open.

Distribution and vesting

The distribution of tokens across the sale, the treasury, the team, advisors and liquidity has not been set. No percentages are given in this document, and none should be inferred. The same applies to vesting and lock-up terms.

7. Token sale (ICO) structure

An ICO is targeted for 1 February 2027, subject to the required approvals.

The ICO is targeted to go live on 1 February 2027, subject to the required approvals, final documentation, KYC and eligibility checks and applicable law. The estimated licence milestone falls on the same date; the final order of these steps has not yet been confirmed. No pre-launch sale date has been set.

The indicative token price is USD 3–4 per GSTK, depending on the gold price. It is not a fixed sale price, a valuation floor or a prediction of a trading price. The pricing formula, the gold reference source, the fixing time, any price stages and rounding remain open.

No maximum purchase per participant has been set. Any minimum purchase also remains open, as do sale caps, fees and refund rules.

Status	Planned; targeted for 1 February 2027, subject to the required approvals
Issuing entity	Goldstrike RAKEZ Innovation City LLC, RAKEZ Al Hamra Industrial Zone, UAE, as identified by management.
Indicative price	USD 3–4 per GSTK, depending on the gold price.
Tranche size	5,000,000 GSTK per tranche (proposed).
Minimum / maximum	No maximum set; minimum open.
Caps, fees and refunds	Not yet determined.
Issuance	Tokens are intended to be issued only against funds actually received.
Use of proceeds	A complete use-of-proceeds allocation has not yet been determined. A figure of 10% has been indicated without a category; a full 100% breakdown has not been set.
Onboarding	Through the ICO website, with investor onboarding and KYC/AML checks. The KYC/AML provider has not yet been selected.
Eligibility	Eligible participants and excluded jurisdictions remain open.
Governing terms	To be set out in the final token sale terms and conditions, including governing law and dispute resolution.

8. Technology and security

A standard ERC-20 contract on Ethereum, with security arrangements still to be defined.

ERC-20 on Ethereum

GSTK is designed as an ERC-20 token, the most widely used token standard on Ethereum. ERC-20 defines a common interface for balances and transfers. Tokens that follow it can generally be held in common Ethereum wallets and used with common tooling. Transactions on Ethereum need network fees (gas), paid in ETH.

Contract status and security audit

The ERC-20 contract and the independent security-audit arrangements are not yet defined. No contract deployment or completed audit is confirmed in this draft, and no security approval is claimed. Contract development, deployment controls and an independent security audit are planned before the intended BitOasis approach and the launch.

Key management and contract control

Administrator roles, key custody, multi-signature controls, timelocks, upgradeability and pause controls have not yet been determined.

Wallet compatibility

GSTK is intended to be compatible with MetaMask and other Ethereum wallets that support ERC-20 tokens. Once the contract is deployed, users will be able to add GSTK to their wallet using the official contract address.

> **Security:** only use the contract address published through Goldstrike's official channels. Goldstrike will never ask for your seed phrase or private keys. Beware of fake tokens and phishing sites.

9. Exchange listing

A planned sequence of listing steps. No listing has been confirmed.

GSTK is not traded on any exchange. Management's intended listing sequence has three steps. Each depends on the ERC-20 contract, on the decisions of the exchanges concerned and on applicable law.

- **Initial Dubai listing.** A listing on a smaller Dubai-based exchange is planned, subject to exchange approval. The exchange and the date have not been confirmed.
- **BitOasis.** Management intends to pursue a BitOasis listing after the ERC-20 contract is available, in cooperation with Advix Dubai. This is an intention only. No submitted exchange application is confirmed in this draft, and no partnership or listing has been agreed.
- **Kraken.** A Kraken application is intended only after the first exchange listing. Its timing remains to be determined. No submitted exchange application is confirmed in this draft.

Until a listing is confirmed, it may be hard or impossible to sell GSTK. Market-making arrangements, if any, have not been determined. Kraken and BitOasis are names or trademarks of their owners; Goldstrike is not affiliated with, endorsed by or sponsored by them.

10. Legal and regulatory framework

A licence is being pursued; it has not been granted.

Issuer and licence

The issuing entity identified by management is Goldstrike RAKEZ Innovation City LLC, in RAKEZ Al Hamra Industrial Zone, UAE. The exact statutory name and the registered free-zone details remain subject to confirmation.

Goldstrike does not currently hold the licence required for its intended structure; the estimated licence milestone is 1 February 2027. Goldstrike is pursuing the licence required for its intended structure. No licence has been granted, and the licensing authority, the scope of the licence and its final timing remain open.

Token classification

Management describes GSTK as a crypto token intended to operate under a Dubai ICO-licence structure. The final legal classification and the applicable regulatory requirements remain subject to legal review. Because GSTK refers to physical gold and other real-world assets, regulators may treat it as an asset-referenced or similar token, which can bring additional licensing, approval and disclosure requirements, including approval of a whitepaper.

Marketing considerations

- **Dubai (VARA). The Virtual Assets Regulatory Authority regulates virtual-asset activities in Dubai, including marketing. Marketing directed at persons in Dubai may fall under VARA's rules. How these rules apply has not yet been determined.**
- **European Union (MiCA). The Markets in Crypto-Assets Regulation (EU) 2023/1114 governs offers to the public and marketing of crypto-assets in the EU. Whether and how MiCA applies depends on the token's classification and on whether GSTK is offered or marketed to persons in the EU. The EU approach has not yet been determined.**
- **Other jurisdictions.** Rules on offering and marketing crypto-assets differ by country. Some jurisdictions may be excluded; the list has not yet been set.

AML, KYC and sanctions

Participants in any token sale are intended to complete identity (KYC) and anti-money-laundering (AML) checks, including sanctions screening. The AML/KYC policy and provider will be set out in final documentation.

Tax and data protection

Participants are responsible for their own tax position. The privacy notice and the data controller will be set out in final documentation.

II. Roadmap

Target milestones. None of these is a completed event or a commitment.

The table below shows the intended working sequence. All dates are targets or estimates. The final order and dates of the licence, board approval, publication, contract and audit, first listing and ICO have not yet been confirmed.

Step	Target milestone	Timing / status
1	Structuring, governance design, whitepaper, memorandum and token-economics work	In progress
2	Board approval of the whitepaper	Target: 1 January 2027. Not an approval already obtained, and not regulator approval
3	ERC-20 development, deployment controls and independent security audit	Planned before the BitOasis approach and launch.
4	Initial listing on a smaller Dubai-based exchange	Planned, subject to exchange approval.
5	BitOasis approach in cooperation with Advix Dubai	Intended after the ERC-20 contract is available.
6	Required ICO licence	Estimated: 1 February 2027. Not granted.
7	ICO goes live	Target: 1 February 2027, subject to the required approvals, final documentation, KYC/eligibility and applicable law
8	Kraken application	Intended only after the first exchange listing; timing to be determined.
9	Treasury deployment, reporting, proof-of-reserve arrangements and broader exchange access	Planned after launch; detailed timing open

The licence and ICO targets fall on the same date. This document does not assert that one will necessarily precede the other. The whitepaper publication date has not been set and does not follow from the board-approval target.

12. Risk factors

Crypto-assets are high risk. You may lose some or all of the money you commit.

The risks below are not a complete list. Other risks, including risks that are unknown today, may also apply.

Regulatory and legal

- **Licence risk:** Goldstrike does not currently hold the licence required for its intended structure. The estimated milestone of 1 February 2027 may be missed, and the licence may be delayed, limited in scope, or refused.
- **Classification risk:** regulators may classify GSTK as an asset-referenced token, a security or another regulated product. This could require further licences or approvals, change the structure, or stop the project.
- **Regulatory change:** laws on crypto-assets are developing quickly in the UAE, the EU and elsewhere. New rules may restrict the issuance, marketing, holding or trading of GSTK.
- **Entity risk: the exact statutory name, free-zone registration and legal ownership of the assets have not yet been determined. Differences between entity names may affect the legal structure.**
- **Jurisdiction risk:** UAE law and free-zone rules apply to the issuer. Participation from other jurisdictions may be restricted or prohibited, and legal remedies across borders may be limited.

Holder rights and structure

- **Undefined holder rights:** the rights attached to GSTK, including any redemption right, have not been finally defined. Holders may end up with no right to redemption, to income or to the treasury's assets.
- **Insolvency risk: in an insolvency all assets, such as gold and real-world assets, would be sold, but the order of distribution and the ranking of holders have not been defined. Holders may receive nothing.**
- **Fee and allocation risk:** the management fee and the full use of proceeds are not yet defined and may reduce the assets held in the treasury.

Market and liquidity

- **Volatility:** the price of GSTK may fall sharply and may fall to zero. No return is promised.
- **Price risk:** the indicative price of USD 3–4 depends on the gold price and has no final formula. The sale price and any later trading price may differ.
- **Listing risk:** the planned listings may not be approved, or may be delayed. Without a listing, it may be hard or impossible to sell GSTK.
- **Liquidity risk:** trading depth and market-making are not assured. Spreads may be wide.
- **No link to reserve value:** the market price of GSTK may differ materially from the value of the treasury.
- **Supply and dilution:** issuance of further tranches up to the total supply may affect the price.

Reserve and treasury assets

- **Gold price risk:** the price of gold moves and can fall. Gold does not itself generate interest or yield.
- **Real-World Growth Assets risk:** AI, real estate, water and energy investments carry market, credit, execution, valuation, illiquidity and sector-specific risks, including technology change, regulatory change and project failure. Returns may be negative.
- **Concentration risk:** the treasury may be concentrated in few assets, sectors or regions.
- **Allocation drift:** actual holdings may differ from the intended 40/60 allocation, in particular during build-up.
- **Valuation risk:** some assets are hard to value, and reported values may not reflect realisable values.
- **Custody and counterparty risk:** custodians, vault operators, managers, holding vehicles and other counterparties may fail, commit fraud or breach their obligations. Physical gold is intended to be purchased through GoldRepublic and held in GoldRepublic's vault storage.

Governance and project

- **Governance risk:** poor allocation decisions, weak controls, conflicts of interest or underperformance may harm the treasury. Unanimous board decision-making may slow decisions.
- **Key-person risk:** the project depends on a small number of people.
- **Early-stage risk:** the project is at an early stage. Funding, licensing, technical delivery and launch may be delayed or may not happen.
- **Currency and cost risk:** costs may exceed estimates, including through currency movements.

Technology

- **Smart-contract risk:** No contract deployment or completed audit is confirmed in this draft. The contract may contain bugs or vulnerabilities, even after an audit.
- **Ethereum network risk:** congestion, high fees, forks, protocol changes or attacks may affect GSTK.
- **Wallet and key risk:** loss of a private key or seed phrase means permanent loss of tokens. Transactions cannot be reversed.
- **Fraud and phishing:** fake tokens, fake websites and impersonation are common. Use only official channels.
- **Operational and cyber risk:** service providers, websites and systems may suffer outages or attacks.

Other

- **Tax risk:** the tax treatment of GSTK may be unclear and may change.
- **AML and sanctions:** transactions may be blocked or frozen to comply with AML or sanctions rules.
- **Information risk: this document is a draft and is subject to change. It has not been reviewed or approved by any regulator or by the board. Information may be incomplete or may change.**

13. Glossary

Term	Meaning
Authorised / total supply	The maximum number of tokens: 1,000,000,000 GSTK.
Circulating supply	Tokens that are issued and freely tradable.
Custodian	A party that holds assets on behalf of another party.
ERC-20	The standard interface for fungible tokens on Ethereum.
Ethereum	A public blockchain that runs smart contracts. Its native currency is ETH.
Gas	The network fee for an Ethereum transaction, paid in ETH.
GSTK	The ticker of the Goldstrike token.
ICO	Initial coin offering: a first sale of tokens to the public.
IFRS	International Financial Reporting Standards.
Issued supply	Tokens that have been issued against funds received.
KYC / AML	Know your customer / anti-money laundering: identity and source-of-funds checks.
MetaMask	A widely used wallet for Ethereum and ERC-20 tokens.
MiCA	Markets in Crypto-Assets Regulation (EU) 2023/1114.
Multi-signature	A wallet set-up where more than one key must approve a transaction.
Proof of reserve	A process that lets third parties verify that reserve assets exist.
Real-World Growth Assets (RWGA)	The intended 60% component of the treasury: AI, real estate, water and energy.
Smart contract	Code on a blockchain that runs automatically when its conditions are met.
Tranche	A batch of token issuance; proposed at 5,000,000 GSTK per tranche.
Treasury	The assets intended to be held by the project: physical gold and Real-World Growth Assets.
VARA	Virtual Assets Regulatory Authority, the virtual-asset regulator in Dubai.

14. Contact and related documents

Issuer	Goldstrike RAKEZ Innovation City LLC, RAKEZ Al Hamra Industrial Zone, UAE, as identified by management.
Email and website	info@goldstrike.io · goldstrike.io

Related documents

This whitepaper is accompanied by the Goldstrike Investor Memorandum (rev. 8 Nov 2026), which sets out the terms and risks in more detail, and by the Goldstrike Investor Deck (rev. 8 Nov 2026). All three documents are based on the same company information.

Investor Memorandum	Goldstrike-Investor-Memorandum-rev-20261108.pdf
Investor Deck	Goldstrike-Investor-Deck-rev-20261108.pdf

Important notice and risk warning. This document is a preliminary discussion document and does not constitute an offer to sell, a solicitation to buy, or investment, legal, tax or financial advice. Crypto-assets are high risk and highly volatile; participants may lose some or all of the money they commit. Any allocations, prices, structures and dates described as intended, indicative, estimated or planned may change and are not commitments. No return, yield, price level, liquidity, exchange listing or licence outcome is promised or assured. Physical gold does not itself generate interest or yield, and asset backing does not ensure token value or liquidity. Goldstrike does not currently hold the licence required for its intended structure. GoldRepublic is the intended gold purchase and vault storage provider; no auditor is presented as appointed. Holder rights, redemption, insolvency treatment, final token terms, eligible participants and excluded jurisdictions remain subject to final documentation and legal review. Obtain independent legal, tax, financial and regulatory advice before making any decision.